



Datasheet

# Sage Intacct for the Data-Driven Finance Leader

The #1 financial management solution  
for retail and e-commerce– built for  
finance by finance



Sage Business Partner

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## How it works

Sage Intacct works with high growth, data-driven chief financial officers and VP's of finance who need to reduce risk and drive growth instead of just documenting past financial performance.

- The undisputed global leader serving finance teams of any size
- More than 13,500 employees helping 3 million customers succeed
- Financial solutions generating over \$2B in revenue

## The chosen one

Sage Intacct is the only cloud financial management solution chosen by the American Institute of Certified Public Accountants

(AICPA) as its first and preferred provider of financial applications. Sage Intacct was recognised as #1 in customer satisfaction (98 out of 100) on G2 based on actual customer reviews.

## Drive business performance

Built for finance professionals by finance, Sage Intacct helps thousands of companies manage risk in real-time, deliver insights across multiple-entities, and drive full GAAP compliance for leading retail and e-commerce businesses. As a best-of-breed, cloud solution, Sage Intacct enables companies to automate complex processes and provide real-time business insight against an ever-changing business landscape.

## Designed for growth

Our modern cloud platform was designed to be flexible to meet your needs today and grow with you as your business evolves. Whether you are a startup or an established business with multiple currencies, revenue streams, and headcount, Sage Intacct allows you to tailor your solution to work exactly the way you need it to, at any stage in your company's lifecycle.

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## ROI that drives growth Actual customer results

- Reduced multi-entity consolidation time from 100 hours to minutes
- Lowered cost of cutting a cheque from £36 to £3.96
- Decreased headcount by 30% in comparison to similar companies
- Reduced fully loaded cost by 90%



### Core financials

We cover all the fundamentals – accurately, completely, and automatically – to bring unprecedented speed and productivity to your finance operation.

### Smart connections

Extend your financials with easy integration to your other applications – today and tomorrow – including Salesforce CRM.

### Advanced functionality

Take financial management to the next level – and respond to complex challenges – with flexible built-in modules for consolidations, currencies, revenue recognition, and more.

## Core financials

### Go further, faster.

Sage Intacct core financials automate your most important processes, reduce your reliance on spreadsheets, and give you greater visibility into your real-time business performance. You and your team can tailor the cloud financial system to your business by configuring workflows, screens, and preferences, all without costly coding or scripting. It's everything you need to increase team productivity, make faster decisions, and drive your business forward.

- Multi-dimensional chart of accounts
- General ledger
- Accounts payable
- Purchasing
- Order management
- Accounts receivable
- Cash management
- Multi-entity reporting and dashboards
- Digital board book
- Collaboration

## Smart connections

### Smart connections to your financial management system.

Our system connects seamlessly with the business systems you have in place today and is ready to integrate with any new applications you may want to add tomorrow. Choose the business applications you want to work with based on functional fit, not on integration concerns.

- Gain real-time insights into your fast-growing business quickly and easily with dynamic dashboards and self-service reporting.
- Minimise accounting compliance risk using GAAP-compliant audit trails and business process controls for workflows and approvals
- Automate your financial close process with continuous consolidations
- Satisfy business change requirements to your system with an industry-leading user interface that doesn't require programming or scripting
- Streamline your workflow processes using seamless integrations to other business systems

## Advanced functionality

### Seamlessly add more accounting modules so you're ready for what's next.

Extend your financial software so you can grow your business with confidence. Gain efficiency and visibility with the core financials your business needs today.

Add more advanced financial capabilities tomorrow. As your business grows, scales, and evolves, Sage Intacct is there to enable and support your success.

- Global financial consolidations
- Project accounting
- Time and expense management
- Contract revenue management contract and subscription billing
- Sales and use tax
- Check delivery service
- Inventory management



Forward thinking.  
Industry leading.  
Efficient and expert.



[www.kinspeed.com](http://www.kinspeed.com)  
[Enquiries@kinspeed.com](mailto:Enquiries@kinspeed.com)